

Account details

Please complete this form if you wish to transfer financial products from another broker (with whom you are sponsored) to Third Party Platform sponsorship. Please attach a copy of your latest CHESS holding statement.

Name in which account is held

Account number

Existing sponsoring participant details (other broker)

For your transfer to be successful, your registration details (ie your name and address) on this form must agree with the details on your account with Bell Direct. If not, you will need to advise your existing sponsoring participant of any changes before we can process this transfer.

Registered name and address as recorded on your latest CHESS Holding Statement

Account designation (if applicable) eg <ABC Superfund A/C>

< A/C >

Name of existing sponsoring participant (broker name)

Account number HIN Broker number (PID)

Please select one option

- Please transfer HIN and all stock holdings from existing broker
- Please transfer only those holdings listed below from existing broker onto Third Party Platform's HIN

ASX code	Security Name (eg BHP Billiton Limited)	Quantity (No. of shares)

I/We authorise Third Party Platform to transfer the existing HIN and all holdings/the above listed Holdings into my/our Bell Direct Share Trading Account. **Signatures:** Please provide signatures of all persons authorised to operate the account.

(Individual/Applicant 1 or Director of Company)

Date: / /

(Applicant 2/ Director or Secretary of Company)

Date: / /